

**Exhibit F** Bond \$850,000 for 20 years at 4.5%

	interest	principle	Annual Debt Service	Outstanding Principal
Nov-07				850,000
May-08	19,125			
Nov-08	19,125	42,500	80,750	807,500
May-09	18,169			
Nov-09	18,169	42,500	78,838	765,000
May-10	17,213			
Nov-10	17,213	42,500	76,925	722,500
May-11	16,256			
Nov-11	16,256	42,500	75,013	680,000
May-12	15,300			
Nov-12	15,300	42,500	73,100	637,500
May-13	14,344			
Nov-13	14,344	42,500	71,188	595,000
May-14	13,388			
Nov-14	13,388	42,500	69,275	552,500
May-15	12,431			
Nov-15	12,431	42,500	67,363	510,000
May-16	11,475			
Nov-16	11,475	42,500	65,450	467,500
May-17	10,519			
Nov-17	10,519	42,500	63,538	425,000
May-18	9,563			
Nov-18	9,563	42,500	61,625	382,500
May-19	8,606			
Nov-19	8,606	42,500	59,713	340,000
May-20	7,650			
Nov-20	7,650	42,500	57,800	297,500
May-21	6,694			
Nov-21	6,694	42,500	55,888	255,000
May-22	5,738			
Nov-22	5,738	42,500	53,975	212,500
May-23	4,781			
Nov-23	4,781	42,500	52,063	170,000
May-24	3,825			
Nov-24	3,825	42,500	50,150	127,500
May-25	2,869			
Nov-25	2,869	42,500	48,238	85,000
May-26	1,913			
Nov-26	1,913	42,500	46,325	42,500
May-27	956			

UDAG Loan for 5 years at 4.5%

	interest	principle	Annual Debt Service	Outstanding Principal
				250,000
	5,625			
	5,625	50,000	61,250	200,000
	4,500			
	4,500	50,000	59,000	150,000
	3,375			
	3,375	50,000	56,750	100,000
	2,250			
	2,250	50,000	54,500	50,000
	1,125			
	1,125	50,000	52,250	0
TOTALS	33,750	250,000	283,750	

	Nov-27	956	42,500	44,413	0
TOTALS		401,625	850,000	1,251,625	

Tax Year	TIF Tax Rate	New Valuation	New Revenue	Annual Debt Service - Bond	Protected Valuation Ph1	Guarantor Payment	Available Revenue Ph2	Applied Phase 2 Revenue	Protected Valuation Ph2	Protected Valuation Ph1+Ph2	Available Revenue Ph3	Applied Phase 3 Revenue	Protected Valuation Ph3	Protected Valuation Ph1-Ph3	Unprotected Valuation Ph1-Ph3
2008	\$24.74	3000000	74,220	80,750	3,000,000	6,530	0	0	0	3,000,000	0	0	0	3,000,000	0
2009	\$25.23	5000000	126,174	78,838	3,124,158	0	47,337	47,337	1,875,842	5,000,000	0	0	0	5,000,000	0
2010	\$25.74	7000000	180,176	76,925	2,988,598	0	103,251	103,251	4,011,402	7,000,000	0	0	0	7,000,000	0
2011	\$26.25	9000000	236,289	75,013	2,857,153	0	161,276	133,162	5,072,011	7,929,164	28,114	28,114	1,070,836	9,000,000	0
2012	\$26.78	11000000	294,573	73,100	2,729,713	0	221,473	0	0	2,729,713	221,473	221,473	8,270,287	11,000,000	0
2013	\$27.31	13000000	355,094	71,188	2,606,173	0	0	0	0	2,606,173	283,907	413	15,115	2,621,288	10,378,712
2014	\$27.86	15000000	417,919	69,275	2,486,428	0	0	0	0	2,486,428	0	0	0	2,486,428	12,513,572
2015	\$28.42	17000000	483,114	67,363	2,370,376	0	0	0	0	2,370,376	0	0	0	2,370,376	14,629,624
2016	\$28.99	19000000	550,750	65,450	2,257,920	0	0	0	0	2,257,920	0	0	0	2,257,920	16,742,080
2017	\$29.57	21000000	620,898	63,538	2,148,963	0	0	0	0	2,148,963	0	0	0	2,148,963	18,851,037
2018	\$30.16	23000000	693,632	61,625	2,043,410	0	0	0	0	2,043,410	0	0	0	2,043,410	20,956,590
2019	\$30.76	25000000	769,027	59,713	1,941,170	0	0	0	0	1,941,170	0	0	0	1,941,170	23,058,830
2020	\$31.38	27000000	847,160	57,800	1,842,155	0	0	0	0	1,842,155	0	0	0	1,842,155	25,157,845
2021	\$32.00	27000000	864,103	55,888	1,746,275	0	0	0	0	1,746,275	0	0	0	1,746,275	25,253,725
2022	\$32.64	27000000	881,385	53,975	1,653,448	0	0	0	0	1,653,448	0	0	0	1,653,448	25,346,552
2023	\$33.30	27000000	899,013	52,063	1,563,590	0	0	0	0	1,563,590	0	0	0	1,563,590	25,436,410
2024	\$33.96	27000000	916,993	50,150	1,476,619	0	0	0	0	1,476,619	0	0	0	1,476,619	25,523,381
2025	\$34.64	27000000	935,333	48,238	1,392,458	0	0	0	0	1,392,458	0	0	0	1,392,458	25,607,542
2026	\$35.33	27000000	954,040	46,325	1,311,030	0	0	0	0	2,543,290	0	0	0	2,543,290	24,456,710
2027	\$36.04	27000000	973,121	44,413	1,232,260	0	0	0	0	1,232,260	0	0	0	1,232,260	25,767,740

Assumptions: 1. Tax rate increases @ at 2%/year  
2. Valuation increase in 1st year is \$3MM, and increases \$2MM/year thereafter to \$27MM.